

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 02, 2020

REGISTRATION NO: 27393
BONDS ISSUED BY: City of Lake Winnebago
AMOUNT OF ISSUE: \$633,000.00 (Refunding and Improvement Bonds Series 2020) COUNTY: Cass
(remaining portion of \$1,050,000 authorized)
(remaining portion of \$950,000 authorized)
DATE OF ISSUE: July 08, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of I. refunding \$230,000 of the District's General Obligation Refunding Bonds, Series 2014, and II. (1) improving and repairing the streets of the City including making related storm water control improvements; and (2) extending, improving and repairing the combined waterworks and sewerage system of the City.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$47,000.00	03/01/2021	*
	\$87,000.00	03/01/2022	*
	\$41,000.00	03/01/2023	*
	\$31,000.00	03/01/2024	*
	\$31,000.00	03/01/2025	*
	\$37,000.00	03/01/2026	*
	\$46,000.00	03/01/2027	*
	\$32,000.00	03/01/2028	*
	\$37,000.00	03/01/2029	*
	\$43,000.00	03/01/2030	*
	\$37,000.00	03/01/2031	*
	\$48,000.00	03/01/2032	*
	\$43,000.00	03/01/2033	*
	\$48,000.00	03/01/2034	*
	\$25,000.00	03/01/2035	*
2.17000%	\$633,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the City, Bonds may be called for redemption and payment prior to maturity at any time, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The City Clerk of the City of Lake Winnebago, Lake Winnebago, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The City Clerk of the City of Lake Winnebago, Lake Winnebago, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Zions Bancorporation, N.A., Salt Lake City, Utah

PURCHASE PRICE: \$633,000.00

INTEREST RATE: 2.16966%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$32,335,387.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$3,725,000.00

NOTICE OF ELECTION: I. Not Applicable II. Published in the Lee's Summit Journal newspaper on July 27 and August 3, 2012.

DATE OF ELECTION: I. Not Applicable II. August 7, 2012

ELECTION RESULTS: I. Not Applicable II. (1) Yes - 245 No - 57 (2) Yes - 252 No - 52

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable